

18 August 2017

Australian Securities Exchange Announcement


## Placement of Rights Issue Shortfall

Leaf Resources (ASX: LER, "Leaf" or the "Company") is pleased to announce a strong take-up of the shortfall of the recently completed rights issue of one new share for every 10 shares held, at an issue price of \$0.09 per share.

The entire shortfall of 3,342,915 has been placed. Additional demand has also seen a further placement of 921,269 shares.

As previously advised to the market, Claeris HoldCo, LLC., our project development partner, have taken up the equivalent of their entitlement under the rights issue through the placement.

The Appendix 3B follows.



Jay Hetzel

Chairman

For personal use only

### About Leaf Resources Ltd (ASX: LER)

Leaf Resources is one of the world's leading companies in converting plant biomass into fermentable sugars. Our proprietary process for converting biomass-to-functional industrial sugars enables a myriad of downstream technologies for the production of renewable chemicals that will substitute petrochemicals used in manufacturing today. With our project development and continued technical innovation we are building a robust global business centered on renewable carbon containing products to deliver environmental and economic benefits to our shareholders and our planet. More on [www.leafresources.com.au](http://www.leafresources.com.au)

#### Contacts:

Ken Richards (Managing Director)  
Jay Hetzel (Chairman)

M: +61 403 385 051  
M: +61 413 045 478

#### Media Enquires:

Elise Hughan  
E: [elise.hughan@mcpartners.com.au](mailto:elise.hughan@mcpartners.com.au)  
M: +61 458 855 500

For personal use only