

14 September 2018

## Extraordinary General Meeting Results

The Board of Leaf Resources Limited is pleased to announce that the Extraordinary General Meeting of shareholders was held today with all resolutions passed by a show of hands.

In accordance with Listing Rule 3.13.2 and S251AA of the Corporations Act 2001, the summary of the valid proxies lodged is set out below:

<b>Resolution</b>	<b>For</b>	<b>Discretionary</b>	<b>Against</b>	<b>Abstained</b>
<b>1. Approval of Share placement under Listing Rule 7.1</b>	30,394,069	8,873,248	1,327,100	3,305,313
<b>2a. Ratification of previous issue of 33,333,335 shares</b>	46,709,053	8,873,248	1,072,813	0
<b>2b. Ratification of previous issue of 11,610,378 shares and 5,950,000 options</b>	30,653,669	8,873,248	1,072,813	3,300,000
<b>2c. Ratification of previous issue of 289,622 shares</b>	33,953,669	8,873,248	1,072,813	0
<b>3a. Approval of issue of shares and options to Growth Capital (WA) Pty Ltd and Keliri Pty Ltd</b>	30,341,972	8,873,248	1,337,975	0

<b>3b. Approval of issue of shares and options to Olivab Pty Ltd</b>	44,990,685	9,126,543	1,337,975	0
<b>3c. Approval of issue of shares and options to Mr Alex Baker</b>	42,897,051	8,873,248	1,337,975	0
<b>3d. Approval of issue of shares and options to Grapefull Pty Ltd</b>	46,443,891	8,873,248	1,337,975	0
<b>4. Approval of proposed issue of options to the Managing Director, Ken Richards</b>	30,021,313	9,088,633	1,443,249	0